Case 24-03859 Doc 12-3 Filed 03/25/24 Entered 03/25/24 13:48:18 Desc Exhibit C Weekly Budget at 140k per month Page 1 of 8 24 Month Cash Flow Pro Forma

Annualized based on

		40k/month			week 1		week 2		week 3
	* -								- HOOK C
Gross Sales	\$	1,680,000		\$	32,307.69	\$	32,307.69	\$	32,307.69
Gross Revenues				\$	32,307.69	\$	32,307.69	\$	32,307.69
Adjustment: Less Sales Tax/VAT inc. in sales Net Revenues				\$	32,307.69	\$	32,307.69	\$	32,307.69
COST OF GOODS SOLD									
Average Cost of Goods Sold	\$	184,800	11%	\$	3,850.00	\$	3,850.00	\$	3,850.00
Total CG	6			- \$	3,850.00	\$	3,850.00	\$	3,850.00
Gross Profit				- \$	28,457.69	\$	28,457.69	\$	28,457.69
Gross Profit Margir)				88%		88%		88%
SELLING, GENERAL & ADMINISTRATIVE EXPENSES (not including Amort. & Dep.)	_								
<u>Variable Expenses</u> Salaries-Staff	¢	253,920		Ф	5,290.00	\$	5,290.00	Φ	5,290.00
Salaries-Staff Advertising	\$ \$	253,920 6,216		\$ \$	129.50	Ф \$	129.50	\$ \$	129.50
Royalty Fees Exp	\$	134,400	8%	\$	2,584.62	\$	2,584.62		2,584.62
Bank Charges	\$	13,187	3,5	\$	274.73	\$	274.73	\$	274.73
Other Supplies	\$	156,000		\$	3,250.00	\$	3,250.00	\$	3,250.00
Taxes-Payroll	\$	90,999		\$	1,895.81	\$	1,895.81	\$	1,895.81
				\$	-	\$	-	\$	-
Fixed Expenses	•	45.070		\$	-	\$	-	\$	-
Dues and Subscriptions	\$	15,278		\$	318.29	\$	318.29	\$	318.29
Insurance-Business	\$ \$	23,352		\$ ¢	486.50 3,109.54	\$	486.50 3,109.54	\$ \$	486.50 3,109.54
Outside Services-Professional Rent-Store	\$ \$	149,258 156,000		\$ \$	3,109.54	\$ \$	3,109.54	\$ \$	3,109.54
עבוונ-סנטוב	Ψ	100,000		Ψ	5,250.00	Ψ	3,230.00	Ψ	5,250.00

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Annualized based on

Storage
Telephone \$ 14,669 \$ 305.60 \$ 305.60 \$ 305.60 \$ 305.60 Travel \$ 15,719 \$ 327.48 \$ 327.48 \$ 327.48 \$ 327.48 \$ 10,266 \$ 213.88 \$ 233.46 \$ 23
Travel \$ 15,719 \$ 327.48 \$ 327.48 \$ 327.48 \$ 327.48 \$ 1237.48 \$ 12
Travel \$ 15,719 \$ 327.48 \$ 327.48 \$ 327.48 Utilities \$ 10,266 \$ 213.88 \$ 213.88 \$ 213.88 Miscellaneous Expenses \$ - \$ - \$ - \$ - Other Expenses (Medical) \$ 11,350 - \$ 236.46 \$ 236.46 \$ 236.46 Total SG&A Expenses \$ 1,051,921 - \$ 21,699.64 \$ 21,699.64 \$ 21,699.64 \$ 21,699.64 \$ 20,076.01 \$ 5,007.61<
Miscellaneous Expenses 1,051,921 - \$ 21,699.64 236.46 23
Miscellaneous Expenses 1,1,350 \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$
Miscellaneous Expenses 1,1,350 236.46 23
Other Expenses (Medical) \$ 11,350 - \$ 236.46 \$ 236.46 \$ 236.46 Total SG&A Expenses \$ 1,051,921 - \$ 21,699.64 \$ 21,699.64 \$ 21,699.64 \$ 21,699.64 \$ 21,699.64 \$ 21,699.64 \$ 21,699.64 \$ 21,699.64 \$ 5,007.61 \$ 6,758.06
Weekly Overhead \$ 5,007.61 \$ 5,007.61 \$ 5,007.61 EBITDA - \$ 6,758.06 \$ 6,758.06 \$ 6,758.06 EBITDA per week \$ 1,559.55 \$ 1,559.55 \$ 1,559.55 \$ 1,559.55 \$ 1,559.55 \$ 1,559.55 \$ 1,559.55 \$ 20,274.17 Plus:
Weekly Overhead \$ 5,007.61 \$ 5,007.61 \$ 5,007.61 EBITDA - \$ 6,758.06 \$ 6,758.06 \$ 6,758.06 EBITDA per week \$ 1,559.55 \$ 1,559.55 \$ 1,559.55 \$ 1,559.55 \$ 1,559.55 \$ 1,559.55 \$ 1,559.55 \$ 20,274.17 Plus:
EBITDA per week Annual Cumulative Net Before Dep, Int & Tax Plus: Cash Invested (net of commissions) Cumulative Investments Loans Received/Assumed Sale of capital assets OPERATING CASH BEFORE INT & TAXES \$ 1,559.55
Description of Cash Before Int & Tax ## T
Annual Cumulative Net Before Dep, Int & Tax - \$ 6,758.06 \$ 13,516.11 \$ 20,274.17 Plus: Cash Invested (net of commissions) Cumulative Investments Loans Received/Assumed Sale of capital assets OPERATING CASH BEFORE INT & TAXES - \$ 6,758.06 \$ 6,758.06 \$ 6,758.06
Cash Invested (net of commissions) - \$ - \$ - \$ - -
OPERATING CASH BEFORE INT & TAXES - \$ 6,758.06 \$ 6,758.06 \$ 6,758.06
, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,
ANNUAL CUMULATIVE CASH FLOW - \$ 6,750.00 \$ 15,516.11 \$ 20,274.17
Less Distributions Acquisition of capital assets
Interest \$ 96,000 \$ 2,000.00 \$ 2,000.00
Principal Repayment on Loans - \$ - \$ - \$ -
Outstanding Loans - \$ - \$ - \$ -
CHANGE IN OPERATING CASH BEFORE TAXES - \$ 4,758.06 \$ 4,758.06
ENDING CASH BALANCE - \$ 4,758.06 \$ 9,516.11 \$ 14,274.17

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			week 4
Gross Sales		\$	32,307.69
	Gross Revenues	\$	32,307.69
Adjustment: Less Sales Tax/V/	AT inc. in sales Net Revenues	\$	32,307.69
COST OF GOODS SOLD		Φ.	0.050.00
Average Cost of Goods Sold		\$	3,850.00
Gross Profit	Total CGS	\$ \$	3,850.00 28,457.69
Gross Profit		Ф	20,457.09
	Gross Profit Margin		88%
SELLING, GENERAL & ADMINEXPENSES (not including Ame			
Variable Expenses	-1		
Salaries-Staff		\$	5,290.00
Advertising		\$	129.50
Royalty Fees Exp		\$	2,584.62
Bank Charges		\$	274.73
Other Supplies		\$	3,250.00
Taxes-Payroll		\$	1,895.81
Fixed Expenses		\$ \$	-
Dues and Subscriptions		ъ \$	- 318.29
Insurance-Business		w	310.23
			486 50
Outside Services-Professional		\$	486.50 3.109.54
Outside Services-Professional Rent-Store			486.50 3,109.54 3,250.00

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		week 4
Storage	\$	27.23
Telephone	\$	305.60
Travel	\$	327.48
Utilities	\$	213.88
Cumules	\$	-
Miscellaneous Expenses	\$	_
Other Expenses (Medical)	\$	236.46
Other Expenses (Medical)	Ψ	200.10
Total SG&A Expenses	\$	21,699.64
Weekly Overhead	\$	5,007.61
,	•	-,
EBITDA	\$	6,758.06
EBITDA per week	\$	1,559.55
Annual Cumulative Net Before Dep, Int & Tax	\$	27,032.22
·		
Plus:		
Cash Invested (net of commissions)		
Cumulative Investments	\$	-
Loans Received/Assumed		
Sale of capital assets		
OPERATING CASH BEFORE INT & TAXES	\$	6,758.06
ANNUAL CUMULATIVE CASH FLOW	\$	27,032.22
	•	
Less		
Distributions		
Acquisition of capital assets		
Interest	\$	2,000.00
Principal Repayment on Loans	\$	_,
Outstanding Loans	\$	_
CHANGE IN OPERATING CASH BEFORE TAXES	\$	4,758.06
ENDING CASH BALANCE	\$	19,032.22
EIDING CAGII BALAITOL	Ψ	.0,002.22

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Gross Sales

Gross Revenues

Adjustment: Less Sales Tax/VAT inc. in sales

Net Revenues

COST OF GOODS SOLD

Average Cost of Goods Sold

Total CGS

Gross Profit

Gross Profit Margin

<u>SELLING, GENERAL & ADMINISTRATIVE</u> <u>EXPENSES (not including Amort. & Dep.)</u>

Variable Expenses

Salaries-Staff

Advertising

Royalty Fees Exp

Bank Charges

Other Supplies

Taxes-Payroll

Fixed Expenses

Dues and Subscriptions Insurance-Business Outside Services-Professional Rent-Store Storage

Telephone

Travel

Utilities

Miscellaneous Expenses

Other Expenses (Medical)

Total SG&A Expenses

Weekly Overhead

EBITDA

EBITDA per week Annual Cumulative Net Before Dep, Int & Tax

Plus:

Cash Invested (net of commissions) Cumulative Investments Loans Received/Assumed Sale of capital assets

OPERATING CASH BEFORE INT & TAXES ANNUAL CUMULATIVE CASH FLOW

Less

Distributions Acquisition of capital assets Interest Principal Repayment on Loans

Outstanding Loans

CHANGE IN OPERATING CASH BEFORE TAXES

ENDING CASH BALANCE

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Gross Sales

Gross Revenues

Adjustment: Less Sales Tax/VAT inc. in sales

Net Revenues

COST OF GOODS SOLD

Average Cost of Goods Sold

Total CGS

Gross Profit

Gross Profit Margin

<u>SELLING, GENERAL & ADMINISTRATIVE</u> <u>EXPENSES (not including Amort. & Dep.)</u>

Variable Expenses

Salaries-Staff Advertising Royalty Fees Exp Bank Charges Other Supplies Taxes-Payroll

Fixed Expenses

Dues and Subscriptions Insurance-Business Outside Services-Professional Rent-Store

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Storage Telephone Travel Utilities

Miscellaneous Expenses

Other Expenses (Medical)

Total SG&A Expenses

Weekly Overhead

EBITDA

EBITDA per week Annual Cumulative Net Before Dep, Int & Tax

Plus:

Cash Invested (net of commissions) Cumulative Investments Loans Received/Assumed Sale of capital assets

OPERATING CASH BEFORE INT & TAXES ANNUAL CUMULATIVE CASH FLOW

Less

Distributions Acquisition of capital assets Interest Principal Repayment on Loans Outstanding Loans

CHANGE IN OPERATING CASH BEFORE TAXES

ENDING CASH BALANCE